

**PENNY STOCK CUSTOMER SUITABILITY STATEMENT
AND AGREEMENT TO PURCHASE FORM**

Customer Suitability Statement

I. Personal Information

Name _____ Account # _____

Address _____

SS # or Tax ID # _____

Telephone (Home) _____ (Business) _____

Marital Status _____ Single _____ Married _____ Number of Dependents _____

Age _____

Occupation _____ Position _____

Employer _____

Address _____

Length of Time Employed (If less than two years, provide name of previous employer.) _____

Highest Level of Education _____ Degree(s) _____

Annual Income: (check one)

_____ Below \$20,000 _____ \$210,000 to \$35,000 _____ \$35,000 to \$50,000

_____ \$50,000 to 100,000 _____ \$100,000 to \$200,000 _____ Over \$200,000

Net Worth (excluding primary residence): (check one)

_____ Below \$50,000 _____ \$50,000 to \$100,000 _____ \$100,000 to \$500,000

_____ \$500,000 to 1,000,000 _____ Over \$1,000,000

Liquid Net Worth (cash, equity securities, bonds, etc.): (check one)

_____ Below \$10,000 _____ \$10,000 to \$25,000 _____ \$25,000 to \$50,000

_____ \$50,000 to \$100,000 _____ Over \$100,000

Sources of Annual Income (as a percentage of total income):

Employment Compensation _____ %

Investment Income _____ %

Other (please specify) _____ %

New Account? _____ Yes _____ No If no, date account opened _____

Source of Information for Section I above: (check one)

_____ Customer

_____ Other (please identify): _____

II. Investment Objectives and Experience

Investment Objectives: (If more than one, give order of preference)

- _____ Income (Cash-generating, high dividend stocks and bonds)
- _____ Growth (Long-term capital appreciation)
- _____ Safety of Principal/Income (Protection of investment plus income)
- _____ Safety of Principal/Growth (Protection of investment plus growth)
- _____ Speculation (High risk of loss)
- _____ Other (please specify): _____

Investment Experience:

Type	Yrs. Of Exp.	Trading Freq.	Cash/Margin	Avg. \$ Amount
“Penny Stocks”				
NASDAQ				
Stocks				
Exchange				
Listed Stocks				
Options				
Commodities				
Other (please specify): _____				

Source of Information for Section II above (check one):

- _____ Customer
- _____ Other (please specify): _____

III. Investment Adviser (if not applicable, check here _____.)

If there is no Investment Adviser for this account, check the box above and proceed to Section IV below.

If you have retained an independent adviser to assist you in evaluation of the purchase of Designated Securities in this account, please provide the following information:

Name of Adviser _____

Business Address _____

Business Telephone _____

Credentials/Experience (to extent known by customer) _____

Length of Time adviser Has Advised Customer _____

IV. Other Information

Customer may provide any other information he or she deems relevant to his or her financial status, investment objectives, or investment experiences. Attach additional sheets if necessary.

V. Suitability of Determination

Dear Customer:

Based on the information provide in Section I through IV above, regarding your financial situation, investment objectives, and investment experience, for the reasons set forth below, we have determined that transactions in Designated Securities (“Penny Stocks”) are suitable for you. In addition, we have determined that you have sufficient knowledge and experience in financial matters to be capable of evaluation the risks of transactions in Designated Securities (“Penny Stocks”). The following analysis is the basis for this evaluation: (MUST BE COMPLETED)

Signature of Principal of Firm

Date

UNDER SECURITIES AND EXCHANGE COMMISSION RULE 15c2-6, IT IS UNLAWFUL FOR US TO EFFECT THE SALE OF DESIGNATED SECURITIES (“PENNY STOCKS”) TO YOU UNLESS WE HAVE RECEIVED FROM YOU, PRIOR TO THE TRANSACTION, A WRITTEN AGREEMENT TO THE TRANSACTION.

WE ARE REQUIRED TO PROVIDE YOU WITH THIS STATEMENT AS TO THE SUITABILITY OF TRANSACTIONS IN DESIGNATED SECURITIES FOR YOU. PLEASE READ IT VERY CAREFULLY. YOU SHULD NOT SIGN AND RETURN THIS STATEMENT IF IT DOES NOT ACCURATELY REFLECT YOU FINANCIAL SITUATION, INVESTMENT OBJECTIVES, AND INVESTMENT EXPERIENCE, OR IF YOU DO NOT UNDERSTAND THE BASIS SET FORTH ABOVE, OF OUR DETERMINATION THAT TRANSACTIONS INDESIGNATED SECURITIES (“PENNY STOCKS”) ARE SUITABLE FOR YOU.

Signature of Customer(s)

Date

Signature of Customer(s)

Date